

**MEETING NOTICE  
AND  
AGENDA**

**VETERANS' FINANCE COMMITTEE OF 1943**

**Secretary of State's Office  
1500 11<sup>th</sup> Street, 1<sup>st</sup> Floor Auditorium  
Sacramento, California 95814  
Wednesday March 18, 2009**

**at the later of 2:00 p.m. or immediately  
upon adjournment of the 1988 Prison Construction Finance Committee meeting**

1. Call to Order.
2. Roll Call:  
  
Arnold Schwarzenegger, Governor of California  
Bill Lockyer, State Treasurer  
John Chiang, State Controller  
Michael Genest, Director of Finance  
Tom Johnson, Secretary of Veterans Affairs
3. Consideration of the Minutes of the Committee Meeting held on September 20, 2006.
4. Submission of the following resolutions by the Department for consideration and action by the Committee:
  - a. Resolution XXIII under the Veterans Bond Act of 1980, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$6,480,000.
  - b. Resolution XI under the Veterans Bond Act of 1984, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$95,000.
  - c. Resolution XIX under the Veterans Bond Act of 1986, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$277,942,500.
  - d. Resolution XII under the Veterans Bond Act of 1988, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$249,958,500.
  - e. Resolution XII under the Veterans Bond Act of 1990, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$199,325,500.

- f. Resolution VII under the Veterans Bond Act of 1996, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$295,366,500.
  - g. Resolution IV under the Veterans Bond Act of 2000, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$500,000,000.
  - h. Resolution I under the Veterans Bond Act of 2008, Authorizing the Issuance of State of California Veterans Commercial Paper Notes and Veterans Bonds in the Principal Amount Not to Exceed \$900,000,000.
  - i. Resolution II under the Veterans Bond Act of 2008, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$900,000,000.
5. Public Comment.
6. Adjournment.

The Veterans' Finance Committee of 1943 complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Eric Tiche no later than five calendar days before the meeting at (916) 653-1900 and Telecommunication Device for the Deaf (TDD) at 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Jim Lowrey at (916) 503-8004. Mail address: Department of Veterans Affairs, Bond Finance Division, 1227 O Street, Sacramento, CA 94295-0001. The agenda is also available on our website: <http://www.cdva.ca.gov/CalVetLoans/BFMeetings.aspx>.